IN THE CIRCUIT COURT OF THE NINTH JUDICIAL CIRCUIT, IN AND FOR ORANGE COUNTY, FLORIDA

	CASE NUMBER: 20_ DIVISION: 40	CAO
Plaintiff(s),		
vs.		
Defendant(s).	/	
PRE-TRIAL CONF	SETTING CASE FOR NON ERENCE AND REQUIRIN TERS TO BE COMPLETED	NG PRETRIAL
It appearing that this case is at	issue and ready to be set for tr	rial, it is ORDERED as follows
1. <u>FAMILIARITY WIT</u> parties shall read this order, be fan FAILURE TO COMPLY WITH ALI THE IMPOSITION OF SANCTION	niliar with its contents and L REQUIREMENTS OF TH	
2. REFERRAL TO ME mediation. The parties shall immedia: Court-ordered mediation must be con	tely consult and agree on a me	
·	_, 20, in Courtroom 18	Trial during the two-week tria 3-C at 9:00 am at the Orang
Length of time estimated for trial is _	Hours/Days	
4. PRE-TRIAL CONFIDENCE on, telephonic/remote appearances for Pr	, 20 at 9:30 am in He	el and pro se parties shall atten earing Room 17A. There are n earances shall be in person.

5. <u>EXPERT WITNESSES; DISCLOSURE; DEADLINES; TESTS, EXAMINATIONS AND EXPERIMENTS</u>.

- (a) No less than 120 days before the Pre-Trial Conference, Plaintiff(s) shall disclose the expert witnesses (including treating experts) that in good faith, Plaintiff(s) actually intends to testify at trial.
- (b) Within fifteen (15) days of the Plaintiff(s)' disclosure of experts, the Defendant(s) shall disclose the expert witnesses that in good faith, Defendant(s) actually intends to testify at trial.
- (c) As used herein, "disclose" means furnishing in writing (i) the expert's name, business address and telephone number, (ii) his or her curriculum vitae or qualifications, (iii) his or her medical specialty or field of expertise, (iv) a statement of the specific subjects upon which the expert will testify and offer opinions and (v) the party or parties against whom the expert will be called to testify. Any changes in an expert's opinion or changes in the basis of the expert's opinion must be disclosed to all parties no less than sixty (60) days prior to the Pre-Trial Conference.
- (d) The deposition of all experts must be completed no later than thirty (30) days prior to the Pre-Trial Conference.
- (e) Parties disclosing expert(s) shall provide opposing counsel three (3) proposed deposition dates for each expert disclosed. Opposing Counsel shall select one of the dates provided within five (5) business days of receipt of disclosure or request additional dates. If requested, new deposition dates shall be provided to opposing counsel within five (5) days of the request. The party receiving the alternate dates shall select one of the dates provided within five (5) days of the receipt thereof. The parties shall attend ex parte or short matters before the undersigned within ten (10) days if, at this point, the parties are unable to schedule expert depositions.
- (f) All out-of-court testing, experiments or physical or mental examinations by experts must be completed prior to the expert's deposition.
- **6. EXCHANGE OF WITNESS LISTS AND EVIDENCE SCHEDULES**. No less than sixty (60) days before the Pre-Trial Conference, attorneys and pro se parties shall serve the following:
- (a) A list of all witnesses including potential impeachment and rebuttal witnesses who may testify at trial. The list shall provide the name, address and telephone number of the witness and shall specify whether the witness is a liability, damage, rebuttal or impeachment witness.
- (b) A schedule of all exhibits, including depositions, a party may offer at trial, lettered sequentially. Exhibits shall be described with specificity. For example, "all medical records" is insufficient.

ADDITIONAL REQUIREMENTS PRIOR TO PRETRIAL CONFERENCE

No later than fifteen (15) days prior to the Pre-Trial Conference, lead counsel pro se parties, if any, shall meet. Live attendance at this meeting by Lead Trial Counsel is mandatory.

At the meeting the attorneys, and pro se parties, shall:

- 1. Discuss and attempt to settle the case.
- 2. Produce all documents to be offered at trial. Exhibits must be Bates stamped in any case in which more than 100 exhibits are involved.
- 3. Examine, and initial on back every exhibit to be produced by the opposing side(s) at trial. The Parties shall agree on those exhibits which will be admitted as joint exhibits and those which can be admitted without objection. The parties shall then identify all other exhibits and specify any objections thereto. "Exhibit Schedules" shall then be prepared reflecting these separate categories of exhibits for each Party. The Exhibit Schedules for each party shall be attached to the Joint Pre-Trial Statement described below.

OBJECTIONS NOT NOTED ARE WAIVED.

- 4. Review opposing parties' witness lists. Witness lists for each Party shall be attached to the Joint Pre-Trial Statement described below.
- 5. Discuss and stipulate to any facts requiring no proof at trial.
- 6. Discuss, clarify and frame all factual issues of fact to be tried.
- 7. Identify all legal, procedural or evidentiary issues to be decided prior to or during trial.
- 8. Discuss any evidentiary stipulations.
- 9. Agree upon and draft a concise statement of the case to be read by the Court at the beginning of voir dire.
- 10. Discuss and attempt to agree upon any other matters leading to a more orderly and expeditious trial
- 11. Discuss and exchange all demonstrative aids.

8. <u>JOINT PRE-TRIAL STATEMENT</u>. No less than ten (10) days before the Pre-Trial Conference, Plaintiff's attorney (or Defendant's attorney, if Plaintiff is pro se) shall serve a "Proposed Joint Pre-Trial Statement" reflecting any and all agreements and disputes as to the matters listed below. The Parties shall immediately thereafter attempt to resolve any disputes in the Proposed Joint Pre-Trial Statement. A Joint Pre-Trial Statement addressing the matters described below shall then be prepared, filed and served <u>no less than five (5) days before the Pre-Trial Conference</u>. The original shall be filed with the Clerk <u>and one ELECTRONIC copy</u> shall be emailed to the judge no later than 5 business days prior to the Pre-trial Conference with a copy of the competed Pre-Trial Conference Checklist and Order Controlling Trial. If the Parties are unable to agree on the contents of the Joint Pre-Trial Statement, the differing views should be set forth therein.

The Joint Pre-Trial Statement shall contain the following:

- 1. A statement of admitted facts.
- 2. Issues of fact to be tried. (Framed as they would be set forth in an interrogatory verdict).
- 3. Unresolved issues of law, procedure or evidence.
- 4. Each party's witness list.
- 5. Each party's schedule of exhibits with objections and grounds.
- 6. Any stipulation on evidentiary matters specifying the applicable matters to which such stipulation applies, i.e. authenticity, hearsay exceptions, etc.
- 7. A current estimate of the number of hours/days required for trial.
- 8. The specific category of damages, including attorneys' fees, claimed by each party and, when possible, the amount of such damages sought by each party.
- 9. Designation of Lead Trial Counsel. No change of Lead Trial Counsel may be made without leave of the Court, if such change disrupts the trial schedule.
- 10. A list of all outstanding motions and date/time of any hearing thereon or whether each motion is waived/withdrawn/moot.
- 11. Identify, with specificity, any matters of which the parties will ask the Court to take Judicial Notice under *Fla. Stat.* 90.201 and 90.202, and notate any objections or agreement thereto by opposing counsel.

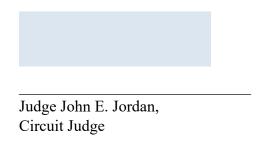
<u>DISCOVERY CUT-OFF</u>. Discovery closes on the day prior to the Pre-Trial Conference unless extended by Court order for good cause shown. All depositions and CME reports must be completed, answers to interrogatories, responses to request to produce and requests for admissions served by this date. Joint Stipulations to extend discovery without Court order do not alter the discovery cut-off.

9. <u>MOTIONS CUT-OFF DEADLINE</u>.

- (a) All motions (including *Daubert* motions), other than motions in limine, must be **FILED AND HEARD** at least 7 days prior to the Pre-Trial Conference. Late-filed motions are subject to summary denial.
- (b) Parties must be aware of and comply with the undersigned's Procedures available here: https://ninthcircuit.org/judges/circuit/john-e-jordan
- (c) Parties must be aware of and comply with the Standing Procedures for Motions in Limine available here: https://ninthcircuit.org/judges/circuit/john-e-jordan
- 10. **TRIAL BRIEFS.** Trial briefs are optional but if one is filed, an electronic copy for the Court shall be delivered to Chambers no less than five (5) working days before trial.
- 11. <u>NOTIFICATION OF SETTLEMENT</u>. The parties shall immediately notify the judicial assistant of a settlement by email at <u>40orange@ninthcircuit.org</u> followed within five (5) business days by a filed Notice of Settlement signed by <u>all parties</u>. Noncompliance with this paragraph will result in the case remaining on the docket as well as the possible imposition of other sanctions. <u>The case will not be removed from the Pre-Trial docket until all documents necessary for closure of the case are filed with the Clerk. A Notice of Settlement DOES NOT close the case.</u>
- 12. MODIFICATION OF ORDER FOR GOOD CAUSE. The provisions of this Order may be modified only by Court order in accordance with applicable law.
- 13. **SANCTIONS.** Failure to attend the meeting of attorneys required in paragraph 7, the Pre-Trial Conference, or trial or to otherwise strictly comply with the requirements of this Order may result in the imposition of appropriate sanctions, including but not limited to, contempt, dismissal, default, striking of pleadings, exclusion of evidence, assessment of fees or costs.
- 14. <u>AUDIO/VISUAL</u> Requests for audio and/or visual equipment must be made at least 48 hours in advance of trial. For assistance, see the Court's web site, www.ninthcircuit.org under Services, then Technology Services, then Audio/Visual.
- 15. <u>DIVISION SPECIFIC PROCEDURES</u>: Counsel are charged with reading and being familiar with the contents of the following Division 40 documents: (i) Procedures; (ii)

Guidelines for Counsel Regarding Compulsory Medical Examinations; (iii) Standing Procedures for Motions in Limine; (iv) and the Ninth Judicial Circuit Courtroom Decorum Policy located at: https://ninthcircuit.org/judges/circuit/john-e-jordan.

DONE AND ORDERED in Chambers, at Orlando, Orange County, Florida on



CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing was filed with the Clerk of the Court by using the Florida Courts E-Filing Portal System. Accordingly, a copy of the foregoing is being served on this day to all attorney(s)/interested parties identified on the E-Portal Electronic Service List, via transmission of Notices of Electronic Filing generated by the E-Portal System.

Cathy Stephens, Judicial Assistant

If you are a person with a disability who needs any accommodation in order to participate in this proceeding, you are entitled, at no cost to you, to the provision of certain assistance. Please contact the ADA Coordinator, Human Resources, Orange County Courthouse, 425 N. Orange Avenue, Suite 510, Orlando, Florida, (407) 836-2303, at least 7 days before your scheduled court appearance, or immediately upon receiving this notification if the time before the scheduled appearance is less than 7 days; if you are hearing or voice impaired, call 711.